



April 16, 2020

## Melco Resorts and Entertainment Limited

Please be advised of the following **Depository's Notice of Annual General Meeting of Shareholders:**

### Depository Receipt Information

**CUSIP:** 585464100 (DTC Eligible) **ADS ISIN:** US5854641009  
**Country of Incorporation:** Cayman Islands  
**Meeting Details:** Annual General Meeting at 12:30 p.m. (Hong Kong Time) at Salon VI, Level 2, Grand Hyatt Macau, City of Dreams, Estrada do Istmo, Cotai, Macau  
**ADS Record Date:** April 27, 2020  
**Meeting Date:** June 03, 2020  
**Meeting Agenda:** The Company's Notice of Meeting, including the Agenda, is available at the Company's website: <http://ir.melco-resorts.com>  
**Ratio (ORD:ADS):** 3 : 1

### FOR INFORMATIONAL PURPOSES ONLY

Holders of American Depositary Receipts (ADRs) representing ordinary shares (the "Deposited Securities") of Melco Resorts and Entertainment Limited (the "Company") are hereby notified of the Company's Annual General Meeting of shareholders. No proposal will be submitted for shareholder approval at the AGM. Instead, the AGM will serve as an open forum for shareholders and beneficial owners of the Company's American Depositary Shares ("ADSs") to discuss Company affairs with management.

ADS holders may obtain a copy of the Company's annual report on Form 20-F, free of charge, from our website at <http://ir.melco-resorts.com>.

Holders and persons and/or entities having a beneficial interest in any ADSs ("Beneficial Owners") are advised that (a) the Depository has not reviewed the Company's website or any of the items thereon, and is not liable for the contents thereof, (b) neither the Depository nor any of its affiliates controls, is responsible for, endorses, adopts, or guarantees the accuracy or completeness of any information contained in any document prepared by the Company or on the Company's website and neither the Depository nor any of its affiliates are or shall be liable or responsible for any information contained therein or thereon.

### For further information, please contact:

Depository Receipts  
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